

ABRIDGED VERSION OF PROSPECTUS



Olympic Accessories Limited

Registered Office: House # 54 (1st Floor), Road # 08,
Block # D, Niketon, Gulshan-1, Dhaka-1212.
Tel: +88-02-9861878, Fax: +88-02-9862181
E-mail: info@olympicaccessoriesbd.com
Web address: www.olympicaccessoriesbd.com

Public Issue of **20,000,000** Ordinary Shares of **Tk. 10.00** each at par amounting to **Tk. 200,000,000.00**

SUBSCRIPTION OPENING AND CLOSING DATE

For Resident Bangladeshis - Opening Date: April 19, 2015 Closing Date: April 23, 2015
For Non-Resident Bangladeshis - Opening Date: April 19, 2015 Closing Date: April 19, 2015

MANAGERS TO THE ISSUE

PLFS Investments Limited	CAPM Advisory Limited
Paramount Heights, 13 th Floor, 65/2/1 Box Culvert Road, Purana Paltan, Dhaka-1000. Tel: +88-02-9551036, 9551041, Fax: +88-02-7125396 Website: www.plfsil.com	Tower Hamlet (9 th Floor), 16, Kemal Ataturk Avenue Banani C/A, Dhaka-1213. Tel: +88-02- 9822391-2, Fax: +88-02-9822393 Website: www.capmadvisorybd.com

UNDERWRITERS

AFC Capital Limited Tanaka Tower (2 nd Floor), 42/1/Gha, Segun Bagicha, Dhaka-1000. Tel: +88-02-7120795; +88-02-7121348 Fax: +88-02-7121348; +88-02-9550040 Website: www.afccapital.org	CAPM Advisory Limited Tower Hamlet (9 th Floor), 16, Kemal Ataturk Avenue, Banani C/A, Dhaka-1213. Tel: +88-02 9822391-2, Fax: +88-02-9822393 Website: www.capmadvisorybd.com
PLFS Investments Limited Paramount Heights, 13 th Floor, 65/2/1 Box Culvert Road, Purana Paltan, Dhaka-1000. Phone: +88-02-9551036, 9551041, Fax: +88-02-7125396 Website: www.plfsil.com	NBL Capital and Equity Management Limited Printers Building (8 th Floor), 5 Rajuk Avenue, Dhaka-1000. Tel : +88-02-7118869, 7118974, 7126053, PABX : +88-02-7118436, Ext. 152 – 185 Fax : +88-02-7118840

Issue date of the prospectus: March 19, 2015

The issue shall be placed in 'N' category

"CONSENT OF THE BANGLADESH SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/OFFER OF THESE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969, AND THE SECURITIES AND EXCHANGE COMMISSION (PUBLIC ISSUE) RULES, 2006. IT MUST BE DISTINCTLY UNDERSTOOD THAT IN GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE ISSUER COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SECURITIES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIES WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER/CHIEF FINANCIAL OFFICER, ISSUE MANAGER, UNDERWRITER AND/OR AUDITOR"

SPECIAL NOTE

Please read the Prospectus carefully which includes 'Risk Factors' before taking your investment decision.

An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case, an applicant submits more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% (fifteen) of the application money will be forfeited by the Commission and the balance amount will be refunded to the applicant.

The applicants who have applied more for more than two applications using same bank account, their applications will not be considered for lottery and the commission will forfeit 15% of their subscription money too.

Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information in the application shall make the application liable to rejection and subject to forfeiture of 25% of the application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited application money or share (unit) will be deposited in account of the Bangladesh Securities and Exchange Commission (BSEC). This is in addition to any other penalties as may be provided for by the law.

The applicant shall provide with the same bank account number in the application form as it is in the BO account of the application.

"শেয়ার বাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেলে ও বুঝে বিনিয়োগ করুন।"

OLYMPIC ACCESSORIES LIMITED: COMPANY PROFILE

Olympic Accessories Limited (OAL) was incorporated in Bangladesh as a Private Limited Company with the issuance of Certificate of incorporation bearing no. C- 49349 (1333) of 2003 dated on May 28, 2003 by the Registrar of Joint Stock Companies & Firms. The Company Converted into Public Limited Company on July 02, 2014 and split of Share value from Tk. 100 to Tk. 10 dated on March 09, 2014.

The Company started its commercial operation on 07th October, 2007.

The factory premise of OAL is located at Bishia Kuribari, Rajendrapur, Gazipur, Bangladesh.

NATURE OF BUSINESS

The principal activities of the company are to carry on the business of manufacturing, processing, printing, cutting, sealing and assembling of all kinds of Hanger, Carton, Elastic, Twill tape, Back board, Tissue paper, Gum tape, Interlining, Label, Poly Bag, Thread, Sticker, Photo inlay, Bar code, Hangtag etc.

USE OF IPO PROCEEDS

(a) CAPITAL STRUCTURE:

EXISTING CAPITAL STRUCTURE OF THE COMPANY

Particulars	Shares (No.)	Amount in Taka
Authorized Capital – 155,000,000 Ordinary Share of Tk. 10.00 each	155,000,000	1,550,000,000
*Issued Subscribed & Paid-up Capital- 96,910,000 Ordinary Share of Tk. 10.00 each	96,910,000	969,100,000

***Issued Subscribed & Paid-up Capital**

Allotment Date	Basis (No. of Shares)			Face Value of Share (Tk.)	Paid-up Capital
	In cash	Other than in cash	Bonus		
28.05.2003 (At the time of Incorporation)	6,000	-	-	100	600,000
20.02.2007 (1 st Allotment)	120,000	-	-	100	12,000,000
18.01.2014 (2 nd Allotment)	872,000	-	-	100	87,200,000
16.04.2014 (3 rd Allotment)	10,000	-	-	10	100,000
27.06.2014 (4 th Allotment)	86,920,000	-	-	10	869,200,000
Total					969,100,000

PROPOSED CAPITAL STRUCTURE OF THE COMPANY

Particulars	Shares (No.)	Amount in Taka
Issued Subscribed & Paid-up Capital- 96,910,000 Ordinary Share of Tk. 10.00 each	96,910,000	969,100,000
Issued & fully Paid up Capital after Capital Raising		
Capital Raising (20,000,000 Ordinary Shares of Tk. 10.00 each)	20,000,000	200,000,000
Issued & fully Paid up Capital after Issuing Ordinary Shares	116,910,000	1,169,100,000

(b) USE OF PROCEEDS AND IMPLEMENTATION SCHEDULE:

Net proceeds from Initial Public Offering (IPO) will be used for acquisition of Machinery & Equipment, Construction of Building and for IPO Expenses.

Use of Proceeds and Implementation Schedule given under as follows:

SL	Particulars	Amount in Tk.	Implementation Schedule
1	Construction of Building	72,668,036	Within 18 months after receiving IPO fund
2	Acquisition of Machinery & Equipment	112,831,964	Within 18 months after receiving IPO fund
3	IPO Expenses	14,500,000	As and when required
Total		200,000,000	

Construction of Building:

Detail Estimate & BOQ for Construction of proposed Factory Building (21,000 sft) of Olympic Accessories Ltd. at Bishia Kuribari, Rajendrapur, Gazipur.

Name of work (Civil Work)	Item Name	Size	Quantity	Unit Rate (Tk.)	Amount (Tk.)
Beam & Slab	M.S Rod	10 mm	154,320 kg	65	10,030,800
		12 mm	153,084 kg	65	9,950,460
		16 mm	84,904 kg	65	5,518,760
	cement		25,650 bag	430	11,029,500
	Sand		70,140 cft	55	3,857,700
	stone		140,292 cft	135	18,939,420
Brick Work	1st class Brick		12,160 nos	8	97,280
	cement		526 bag	430	226,180
	sand		1,200 cft	35	42,000
Ceiling Plaster, Inner & Outer Plaster	cement		890 bag	430	382,700
	sand		3,514 cft	28	98,392
Tiles	Floor		20,000 sft	170	3,400,000
	Wall		1,600 sft	250	400,000
Thai Glass			4,048 sft	350	1,416,800
Grill			864 sft	220	190,080
Door			11 nos	3,000	33,000
Paint	Distemper		40 drum	3,000	120,000
	Plastic paint		40 drum	4,000	160,000
	Weather coat		40 drum	6,500	260,000
	Sealer		16 drum	3,500	56,000
	putty		4 drum	2,700	10,800
Sanitary	Toilet		8 nos	60,000	480,000
	Kitchen		1 nos	50,000	50,000
Labor Cost	Civil		20,000 sft	220	4,400,000
	Electrical				700,000
	Sanitary				300,000
	Tiles				250,840
	Paint				200,000
	Others				67,324
Total Cost of Construction					72,668,036

Details of Machinery & Equipment:

Particulars	Amount in Tk.
*L/C Value CHF 1,274,333@ Tk. 80.00	101,946,640
L/C Commission & Other Bank Charges	950,000
Insurance	80,500
Other Customs related charge	20,600
C & F Commission & other Charges	745,000
Installation charges	8,439,224
Carrying Charge	650,000
Total Cost of Machinery & Equipment	112,831,964

* Break up of L/C Value CHF 1,274,333@ Tk. 80.00 amounting Tk. 101,946,640.00:

Sl. No.	QTY	Description	Amount in CHF	Amount in BDT
1	4	HIGH-PERFORMANCE LABEL WEAVING MACHINE MUGRIP MBJ6 1/1380 SPE 1.1 1536/1152 TAFFETA including it's designing software HS Code 84 46 10 00	1,274,333	101,946,640
2	2	ULTRASONIC LABEL CUTTER MUSONIC 2 Hs Code 8451.50.00		
3	6	Narrow fabric weaving machine, type VARITEX V5MJ 6/50 J320		

Sd/-
Md. Zafran Tareque Chowdhury
Chief Financial Officer

Sd/-
Md. Golam Kibria
Managing Director

AVAILABILITY OF PROSPECTUS

The Prospectuses of the Company shall be obtained from the following addresses:

NAME & ADDRESS	CONTACT PERSON	CONTACT NUMBER
COMPANY		
OLYMPIC ACCESSORIES LIMITED House # 54, Road # 08, Block # D, Niketon, Gulshan-01, Dhaka- 1212.	Md. ZafranTareque Chowdhury Chief Financial Officer	Tel: +88-02-9861878, Fax: +88-02-9862181 Email: info@olympicaccessoriesbd.com

ISSUE MANAGERS		
PLFS INVESTMENTS LIMITED Paramount Heights, 13 th Floor, 65/2/1 Box Culvert Road, Purana Paltan, Dhaka-1000, Bangladesh.	Nripendra Chandra Pandit Chief Executive Officer (C.C.)	Tel: +88-02-9551036, 9551041, Fax: +88-02-7125396 E-mail: plfsilbd@gmail.com
CAPM ADVISORY LIMITED Tower Hamlet (9 th Floor), 16, Kemal Ataturk Avenue Banani C/A, Dhaka-1213, Bangladesh.	Mufakhkharul Islam Managing Director & CEO	Tel: +8802 9822391-2 Fax: +88-02-9822393 E-mail: contact@capmadvisorybd.com

UNDERWRITERS		
AFC CAPITAL LIMITED Tanaka Tower (2 nd Floor), 42/1/Gha, Segun Bagicha, Dhaka-1000.	Mahbub H. Mazumdar FCMA Chief Executive	Tel: +88-02-7120795; +88-02-7121348 Fax: +88-02-7121348; +88-02-9550040, E-mail: capital.afc@gmail.com
PLFS INVESTMENTS LIMITED Paramount Heights, 13 th Floor, 65/2/1 Box Culvert Road, Purana Paltan, Dhaka-1000,	Nripendra Chandra Pandit Chief Executive Officer (C.C.)	Tel: +88-02-9551036, 9551041, Fax: +88-02-7125396 E-mail: plfsilbd@gmail.com
CAPM ADVISORY LIMITED Tower Hamlet (9 th Floor), 16, Kemal Ataturk Avenue Banani C/A, Dhaka-1213.	Mufakhkharul Islam Managing Director & CEO	Tel: +88-02-9822391-2 Fax: +88-02-9822393 E-mail: contact@capmadvisorybd.com
NBL CAPITAL AND EQUITY MANAGEMENT LTD. Printers Building, (8 th Floor), 5 Rajuk Avenue, Dhaka-1000.	Md. Tariquul Islam Chief Executive Officer (CC)	Tel:+88-02-7118869,7118974,7126053, PABX : +88-02-7118436, Ext. 152 – 185, Fax: +88-02-7118840 E-mail: nblcemlbd@gmail.com

STOCK EXCHANGES	AVAILABLE AT	CONTACT NUMBER
DHAKA STOCK EXCHANGE LTD. 9/F Motijheel C/A, Dhaka-1000.	DSE Library	Tel: +88-02-9564601,9576210-18 Fax: +88-02-9564727 9569755 Email: dse@bol-online.com
CHITTAGONG STOCK EXCHANGE LTD. CSE Building, 1080, Sheikh Mujib Road, Chittagong-4100.	CSE Library	Tel: +88(0) 31-714632-3; 720871 Fax: +88(0) 31-714101 E-mail: info@cse.com.bd

Prospectus would also be available on the web site of BSEC (www.sec.gov.bd), DSE (www.dsebd.org), CSE (www.csebd.com), Olympic Accessories Limited (www.olympicaccessoriesbd.com), PLFS Investments Limited (www.plfsil.com) and CAPM Advisory Limited (www.capmadvisorybd.com) and Public Reference Room of the Bangladesh Securities and Exchange Commission (BSEC) for reading and studying.

AUDITOR'S INFORMATION

Name	Address	Contact No.
AHMED ZAKER & CO. Chartered Accountants	Shaiham Sky View Tower (2 nd Floor), 45 Bijoy Nagar, Dhaka-1000.	Tel: +88-02-8391440-3 Fax: +88-02-8391011 Email: azcbangladesh@gmail.com

AUDITOR'S REPORT UNDER SECTION-135 OF COMPANIES ACT 1994

We have compiled the accompanying statements of Olympic Accessories Limited. U/S 135 (1) and Para 24 (1) Part II of the Third Schedule of Companies Act 1994. The statement comprises of the financial information for the year ended June 30, 2014 audited by Ahmed Zaker & Co. Chartered Accountants and for the year ended June 30, 2013, 2012, 2011 and 2010 audited by Mahfel Huq & Co. Chartered Accountants. Our report is as under:

1. The Olympic Accessories Limited was incorporated on 28 May, 2003.
2. The financial position of the Company over the last 5 years is as follows:

A) Statements of Assets and Liabilities of the company is as under:

Particulars	Amount In Taka				
	30-06-2014	30-06-2013	30-06-2012	30-06-2011	30-06-2010
APPLICATION OF FUND					
NON-CURRENT ASSETS					
Property, Plant & Equipment	852,521,716	817,227,651	695,989,930	550,267,593	374,945,593
Capital Work in Progress	28,939,524	-	-	-	-
Security Deposit	-	1,275,804	1,275,804	1,275,804	1,275,804
Total Non-Current Assets	881,461,240	818,503,455	697,265,734	551,543,397	376,221,397
CURRENT ASSETS					
Trade and other Receivable	411,141,163	361,971,626	331,552,041	304,513,692	176,148,233
Advance, Deposit & Prepayments	121,152,229	78,654,693	72,759,107	34,817,822	17,659,760
Inventories	315,074,791	247,647,011	191,147,292	154,908,824	61,917,677
Cash & Cash Equivalent	5,956,015	5,323,590	15,867,372	1,973,439	9,530,664
Total Current Assets	853,324,198	693,596,920	611,325,812	496,213,777	265,256,334
Total Assets	1,734,785,438	1,512,100,375	1,308,591,546	1,047,757,174	641,477,731
EQUITY AND LIABILITIES					
Share Capital	969,100,000	12,600,000	12,600,000	12,600,000	12,600,000
Share Money Deposit	-	722,443,220	621,137,821	443,407,213	235,448,253
Retained Earnings	614,369,312	475,643,964	358,594,643	241,589,795	166,707,385
	1,583,469,312	1,210,687,184	992,332,464	697,597,008	414,755,638
NON-CURRENT LIABILITIES					
Long term Loan	-	153,120,546	210,562,874	295,248,764	-
Deferred Tax	35,757,906	24,425,680	-	-	-
Total Non-Current Liabilities	35,757,906	177,546,226	210,562,874	295,248,764	-
CURRENT LIABILITIES					
Short Term Borrowings	87,972,107	103,290,228	85,710,471	42,372,889	150,178,726
Creditors & Accruals	27,586,113	20,576,737	19,985,736	12,538,513	11,861,468
Directors and Others Loan	-	-	-	-	64,681,899
Total Current Liabilities	115,558,220	123,866,965	105,696,207	54,911,402	226,722,093
Total Liabilities	151,316,126	301,413,191	316,259,081	350,160,166	226,722,093
Total Equity and Liabilities	1,734,785,438	1,512,100,375	1,308,591,546	1,047,757,174	641,477,731
Net Assets Value Per Share	16.34	3,874.95	2,945.99	2,017.38	1,423.07
Adjusted Net Assets Value Per Share	16.34	5.04	3.83	2.62	1.85

B) The statements of operating results of the company is as follow:

Particulars	Amount In Taka				
	30-06-2014	30-06-2013	30-06-2012	30-06-2011	30-06-2010
Sales Revenue	1,403,179,268	1,231,471,004	1,071,662,481	754,505,807	528,583,561
Less: Cost of Goods Sold	1,097,416,206	964,306,919	851,221,509	594,651,841	421,505,265
GROSS PROFIT	305,763,062	267,164,085	220,440,972	159,853,966	107,078,296
OPERATING EXPENSES	70,469,197	46,986,387	31,366,628	23,666,313	17,558,925
EBIT	235,293,865	220,177,698	189,074,344	136,187,653	89,519,371
NON OPERATING EXPENSE					
Financial Expenses	66,359,730	69,085,836	65,794,751	57,495,845	31,122,235
NET PROFIT BEFORE TAX & WPPF	168,934,135	151,091,862	123,279,593	78,691,808	58,397,136
Workers Profit Participation Fund	8,044,483	-	-	-	-
NET PROFIT BEFORE TAX	160,889,652	151,091,862	123,279,593	78,691,808	58,397,136
Less: Provision for Tax	10,832,078	9,616,861	6,274,745	3,809,398	2,846,373
Less: Deferred Tax Expenses	11,332,226	7,654,555	-	-	-
NET PROFIT AFTER TAX	138,725,348	133,820,446	117,004,848	74,882,410	55,550,763
EARNINGS PER SHARE (EPS) BASIC	22.62	1,062.07	928.61	594.30	440.88
ADJUSTED EARNINGS PER SHARE (EPS)	1.43	1.38	1.21	0.77	0.57

3. Dividend declared:

Particulars	30.06.2014	30.06.2013	30.06.2012	30.06.2011	30.06.2010
Cash Dividend	Nil	Nil	Nil	Nil	Nil
Stock Dividend (Bonus Share)	Nil	Nil	Nil	Nil	Nil

- Olympic Accessories Limited (OAL) was incorporated in Bangladesh as a Private Limited Company with the issuance of Certificate of incorporation bearing no. C- 49349 (1333) of 2003 dated on May 28, 2003 by the Registrar of Joint Stock Companies & Firms. The Company Converted into public Limited Company on July 2, 2014 and split of Share value from Tk. 100 to Tk. 10 dated on March 09, 2014.
- The Company started its commercial operation in 07th October, 2007.
- The company had no subsidiary company as on the balance sheet date.
- No proceeds or part of the proceeds of the issue of shares would be applied directly by the company in the purchase of any business.
- The company did not prepare any statement of accounts for the year subsequent to June 30, 2014.

Dated: December 14, 2014
Dhaka

Sd/-
Ahmed Zaker & CO.
Chartered Accountants

AUDITORS' CERTIFICATE ON CALCULATION OF VARIOUS ACCOUNTING RATIOS

This is to certify that Olympic Accessories Limited has maintained the following ratios as computed on the basis of the audited financial statements for the year ended June 30, 2014, 2013, 2012, 2011 and 2010.

Particulars	30.06.2014	30.06.2013	30.06.2012	30.06.2011	30.06.2010
	Ratio				
Liquidity Ratios: (Times)					
Current Ratio	7.38	5.60	5.78	9.04	1.17
Quick Ratio	3.61	2.97	3.29	5.58	0.82
Times Interest Earned Ratio	3.55	3.19	2.87	2.37	2.88
Debt to Equity Ratio	0.06	0.21	0.30	0.48	0.52
Operating Ratios: (Times)					
Accounts Receivable Turnover Ratio	3.63	3.55	3.37	3.14	3.53
Inventory Turnover Ratio	3.90	4.40	4.92	5.49	8.69
Asset Turnover Ratio	0.86	0.87	0.91	0.89	0.95
Profitability Ratios:					
Gross Margin Ratio	21.79%	21.69%	20.57%	21.19%	20.26%
Operating Income Ratio	12.04%	12.27%	11.50%	10.43%	11.05%
Net Income Ratio	9.89%	10.87%	10.92%	9.92%	10.51%
Return on Assets Ratio	8.55%	9.49%	9.93%	8.87%	10.01%
Return on Equity Ratio	9.93%	12.15%	13.85%	13.46%	18.37%
Basic Earnings Per Share (EPS)	22.62	1,062.07	928.61	594.30	440.88
Adjusted Earnings Per Share (EPS)	1.43	1.38	1.21	0.77	0.57

Dated: September 08, 2014
Dhaka

Sd/-
Ahmed Zaker & CO.
Chartered Accountants

SHORT BIO-DATA OF EACH DIRECTOR

Md. Golam Kibria:

Managing Director, Olympic Accessories Limited

Mr. Md. Golam Kibria was born in 11 July 1959 in an illustrious family of Feni. His father is Syed Ahmed Mozumder, mother is Shofura Akhter and spouse is Mrs. Farida Akhter. His residence address: Flat 6/A, House # 35/10/1 ANS Daruchini, Pirshaheber Goli, Shantinogor, Dhaka.

Mr. Md. Golam Kibria obtained his B.A. from Feni Government College, Feni and M.A. from Jagannath College, Dhaka. He has vast experience of garments accessories business.

Mr. Md. Golam Kibria is the Managing Director of Olympic Accessories Limited, Chairman of Riverside Apparels Limited, Navana Poly Packaging Ltd. and CGT Corporation Ltd.

Mrs. Farida Akhter:

Chairman, Olympic Accessories Limited

Mrs. Farida Akhter was born in 1971 in an illustrious family. Her father is Late Abdul Khaleq and mother is Late Laila Begum and spouse is Mr. Golam Kibria. Her residence address: Flat 6/A, House # 35/10/1 ANS Daruchini, Pirshaheber Goli, Shantinogor, Dhaka. Mrs. Farida Akhter obtained her B.A. from Chiora Govt. College, Choddogram, Comilla.

Mrs. Farida Akhter is the Chairman of Olympic Accessories Limited, Managing Director of Riverside Apparels Ltd. and Navana Poly Packaging Ltd.

Md. Golam Sorowar:

Nominee Director, Olympic Accessories Limited

Mr. Md. Golam Sorowar was born in 01 January 1970 in an illustrious family of Feni. His father is Syed Ahmed Mozumder, mother is Shofura Akhter and spouse is Mrs. Nahid Sultana. His residence address: Flat # 8/A (7th Floor), Akhter Imam, Priyo Prangon, 3 Segun Bagicha, Dhaka.

Mr. Md. Golam Sorowar obtained his B.A. from Feni Government College, Feni. He has lot of experience of accessories business.

Mr. Md. Golam Sorowar is the Director of Olympic Accessories Limited (Nominee Director of Navana Poly Packaging Ltd.), Chairman of Bonito Button Industries Ltd. & Riddick Knitwear Ltd. and Managing Director of Bay Poly & Packaging Ltd.

Md. Golam Moula Majumder:

Nominee Director, Olympic Accessories Limited

Mr. Md. Golam Moula Majumder was born in 12 January 1967 in an illustrious family of Feni. His father is Syed Ahmed Mozumder, mother is Shofura Akhter and spouse is Mrs. Shahida Nur. His residence address: Flat # 3E (3rd Floor), House#2/KA/14, Nobab Habibullah Road, Nokshi Place, Shahabag, Dhaka.

Mr. Md. Golam Moula Majumder obtained his Diploma in Graphics from Graphics Institute of Dhaka. He has vast experience of accessories business.

Mr. Md. Golam Moula Majumder is the Director of Olympic Accessories Limited (Nominee Director of Bay Poly & Packaging Ltd.).

Rifat Bin Kibria:

Nominee Director, Olympic Accessories Limited

Mr. Rifat Bin Kibria was born in 01 August 1991 in an illustrious family of Feni. His father is Md. Golam Kibria, mother is Mrs. Farida Akhter. His residence address: Flat 6/A, House # 35/10/1 ANS Daruchini, Pirshaheber Goli, Shantinogor, Dhaka.

Mr. Rifat Bin Kibria obtained his B.A. from Queen Mary University of London and M.A. from London School of Economic.

Mr. Rifat Bin Kibria is the Director of Olympic Accessories Limited (Nominee Director of Riverside Apparels Ltd.).

DIRECTORS INVOLVEMENT WITH THE OTHER LISTED COMPANIES AS DIRECTORS

None of the Directors are involved as Director in any listed company.

BANKERS TO THE ISSUE

MUTUAL TRUST BANK LIMITED

Alarkar Mour Br. Ctg.
Aman Bazar Br. Ctg.
Babu Bazar Br. Dhaka
Banani Br. Dhaka
Bardihara Br. Dhaka
Bashundhara Br. Dhaka
Bogra Br. Bogra
Brahmanbaria Br. Brahmanbaria
Chandra Br. Dhaka
Chawk Moghaila Br. Dhaka
Comilla Br. Comilla
Cox's Bazar Br. Cox's Bazar
Dagobhulyan Br. Feni
Dania Br. Dhaka
Dhanmondi Br. Dhaka
Dilkusha Br. Dhaka
Dinalpur Br. Dinalpur
Elephant Road Br. Dhaka
Feni Br. Feni
Gobindaganj Br. Gobindaganj
Gulshan Br. Dhaka
Habiganj Br. Habiganj
Jessore Br. Jessore
Kakrali Br. Dhaka
Kalurghat IA Br. Ctg.
Kamrangir Char Br. Dhaka
Kapasia Br. Gazipur
Khatungonj Br. Ctg.
Kushlia Br. Kushlia
Mirpur Br. Dhaka
Mohammadpur Br. Dhaka
Moulvi Bazar Br. Sylhet
MTB Corporate Center Br. Dhaka
Mymensingh Br. Mymensingh
Narayanganj Br. Narayanganj
Nazirhat Br. Ctg.
Patna Br. Patna
Palabli Br. Dhaka
Panthapath Br. Dhaka
Principal Br. Dhaka
Pragati Sarani Br. Dhaka
Raipur Br. Laxmipur
Rajshahi Br. Rajshahi
Rangpur Br. Rangpur
Sarulia Bazar Br. Dhaka
Shaikh Mokhdum Avenue Br. Dhaka
Shahjahan Gate Br. Sylhet
Sirajganj Br. Rajshahi
Sreenagar Br. Dhaka
Sylhet Br. Sylhet
Thakurgaon Br. Thakurgaon
Tongi Br. Dhaka

INVESTMENT CORPORATION OF BANGLADESH

Barisal Br. Barisal
Bogra Br. Bogra
Chittagong Br. Chittagong
Head Office, Dhaka
Khulna Br. Khulna
Local Office, Dhaka
Rajshahi Br. Rajshahi
Sylhet Br. Sylhet

ONE BANK LIMITED

Agrabad Br. Ctg.
Amishapara Br. Noakhali
Anderkilla Br. Ctg.
Anowara Br. Ctg.
Banani Br. Dhaka
Banaree Br. Dhaka
Bangshal Br. Dhaka
Barisal Br. Barisal
Bashabo Br. Dhaka
Boakhal Br. Boakhal, Ctg.
Bogra Br. Bogra
Brahmanbaria Br. Brahmanbaria
CDA Avenue Br. Ctg.
Chandgaon Br. Ctg.
Chandraganj Br. Lakshimpur
Chaprashir Hat SME/Agree Br.
Chowmuhuni Br. Noakhali
Comilla Br. Comilla
Cox's Bazar Br. Cox's Bazar
Dagon Bhulyan Br. Feni
Dhanmondi Br. Dhaka
Dovashi Bazar Br. Ctg.
Elephant Road Br. Dhaka
Feni Br. Feni
Ganakali (EPZ) Br. Savar, Dhaka
Gulshan Br. Dhaka
Halishahar Br. Ctg.
Halshahar Br. Ctg.
Imamganj Br. Dhaka
Islampur Br. Sylhet
Jagannathpur Br. Dhaka
Jatrabari Br. Dhaka
Jessore Br. Jessore
Joypara Br. Dohar, Dhaka
Jubilee Road Br. Ctg.
Kawran Bazar Br. Dhaka
Khatungonj Br. Ctg.
Khulna Br. Khulna
Kushlia Br. Kushlia
Laksham Br. Comilla
Lakshimpur SME/Agriculture Br.
Lalbagh Br. Dhaka
Laldighirpar Br. Sylhet
Madhabdi Br. Narsingdi
Majdee Court Br. Noakhali
Mandari Bazar Br. Lakshimpur
Mirpur Br. Dhaka
Mithachara Br. Ctg.
Moghbazar Br. Dhaka

Motijheel Br. Dhaka
Nanupur Bazar Br. Ctg.
Narayanganj Br. Narayanganj
Nawabgonj Br. Dhaka
Principal Br. Dhaka
Progoli Shahrani Br. Dhaka
Raipur Br. Laxmipur
Rajshahi Br. Rajshahi
Ranganj Br. Laxmipur
Rangamati Br. Rangamati
Rangpur Br. Rangpur
Ranihat Br. Rangunia, Ctg.
Raozan Br. Raozan, Ctg.
Ring Road Br. Shamoli, Dhaka
Salkhira Br. Salkhira
Shahjadpur SME/Agriculture Br. Sirajganj
Sherpur Br. Moulvi Bazar
Sirajganj Br. Sirajganj
Sitakunda Br. Sitakunda, Ctg.
Sylhet Br. Sylhet
Tipu Sultan Road Br. Dhaka
Tongi SME/Agriculture Br. Dhaka
Uttara Br. Dhaka

NATIONAL BANK LIMITED

Agrabad Br. Ctg.
Anderkilla Br. Ctg.
Asadgate Br. Dhaka
Babubazar Br. Dhaka
Banani Br. Dhaka
Bangshal Road Br. Dhaka
Barisal Br. Barisal
Bogra Br. Bogra
CDA Avenue Br. Ctg.
Chawk Bazar Br. Ctg.
Chowmuhuni Br. Noakhali
Comilla Br. Comilla
Dhanmondi Br. Dhaka
Dilkusha Br. Dhaka
Elephant Road Br. Dhaka
Feni Br. Feni
Foreign Exchange Br. Dhaka
Gazipur Br. Gazipur
Goalchamat Br. Faridpur
Gulshan Br. Dhaka
Halishahar Br. Ctg.
Imamganj Br. Dhaka
Islampur Br. Dhaka
Jatrabari Br. Dhaka
Jubilee Road Br. Ctg.
Kawran Bazar Br. Dhaka
Khatungonj Br. Ctg.
Khulna Br. Khulna
Kishorgonj Br. Kishorgonj
Lake Circus Br. Dhaka
Malibagh Br. Dhaka
Mira Bazar Br. Sylhet
Mirpur Br. Dhaka
Noakhali Br. Dhaka
Mohammadpur Br. Dhaka
Motijheel Br. Dhaka
Moulvibazar Br. Moulvibazar
Mymensingh Br. Mymensingh
Narayanganj Br. Narayanganj
Narsingdi Br. Narsingdi
Natalganj Br. Narayanganj
New Eskaton Br. Dhaka
North Book Hall Br. Dhaka
Pagla Bazar Br. Narayanganj
Pahartoli Br. Ctg.
Pragati Sarani Br. Dhaka
Rajshahi Br. Rajshahi
Rifles Square Br. Dhaka
Rokeya Sarani Br. Dhaka
S.K. Mojob Bazar Br. Ctg.
Savar Bazar Br. Savar
Sreenagar Br. Mounshigonj
Sunamganj Br. Sunamganj
Sylhet Br. Sylhet
Tangail Br. Tangail
Tongi Br. Gazipur
Uttara Br. Dhaka
Z.H. Sikder M.C. Br. Dhaka
Zindabazar Br. Sylhet

THE CITY BANK LIMITED

Agrabad Br. Ctg.
Ambokhahara Br. Sylhet
Anderkilla Br. Ctg.
B Avenue Br. Dhaka
Bandar Bazar Br. Sylhet
Bangabandhu Road Br. Narayanganj
Barisal Br. Barisal
Bogra Br. Bogra
Comilla Br. Comilla
Cox's Bazar Br. Dhaka
Imamganj Br. Dhaka
Islampur Br. Dhaka
Jessore Br. Jessore
Johnson Road Br. Dhaka
Jubilee Road Br. Ctg.
Kawran Bazar Br. Dhaka
Khatungonj Br. Ctg.
Khulna Br. Khulna
Moulvi Bazar Br. Sylhet
Narsingdi Br. Narsingdi
Nawabgonj Br. Dhaka
New Market Br. Dhaka
Pahartoli Br. Ctg.
Pragati Sarani Br. Dhaka
Principal Office Br. Dhaka
Rajshahi Br. Rajshahi
Rangpur Br. Rangpur
Shyamoli Br. Dhaka
Sirajganj Br. Sirajganj

Tongi Br. Gazipur
VIP Road Br. Dhaka
Zinda Bazar Br. Sylhet
Zinzira Br. Dhaka

PREMIER BANK LIMITED

Agrabad Br. Chittagong
Ambarkhana Br. Sylhet
Ashugonj Br. Brahmanbaria-Rural
Ashulia Br. Savar, Dhaka
Askana Br. Dhaka
Baharab Bazar Br. Kishorgonj-Rural
Banani Br. Dhaka
Banani SME Service Centre, Dhaka
Bangla Bazar SME Service Centre, Dhaka
Bangshal Br. Dhaka
Barisal Br. Barisal
Basundhara Br. Dhaka
Bhaluka Br. Mymensingh
Bhulta Br. (Rural), Narayanganj
Boat Bazar Br. Gazipur
Bogra Br. Bogra
Boregola SME/Agri. Br. Bogra
Brahmanbaria SME/Agri. Br. Brahmanbaria
Chowmuhuni SME/Agri. Br. Noakhali
Comilla Br. Comilla
Cox's Bazar SME/Agri. Br. Cox's Bazar
Danga Br. Narsinghdi
DPPZ Br. Dhaka-Rural
Dhanmondi Br. Dhaka
Dhammond Salmosjid Road Br. Dhaka
Dilkusha Br. Dhaka
Dilkusha Corporate Br. Dhaka
Donia SME/ Agri. Br. Dhaka
Elephant Road Br. Dhaka
Feni Br. Feni
Gulshan Br. Dhaka
Gulshan Circle-2 Br. Dhaka
Imamganj Br. Dhaka
Islami Banking Br. Sylhet
Islami Banking Br. Dhaka
Jessore Br. Jessore
Joydebpur Br. Gazipur-Rural
Jubilee Road Br. Chittagong
Kakrali Br. Dhaka
Kalabagan Br. Dhaka
Kawran Bazar Br. Dhaka
Kawran Bazar SME Service Centre, Dhaka
Keranganj SME/Agri. Br. Dhaka
Khatungonj Br. Chittagong
Khulna Br. Khulna
Kodomtoli Br. Chittagong
Konsabari Br. (Rural), Gazipur
Madhupur Br. Narayanganj
Matuail Br. Dhaka
Meghnaghat Br. Narayanganj-Rural
Mohammadpur SME Service Centre, Dhaka
Motijheel Br. Dhaka
Mouchak SME Service Centre, Dhaka
Moulvi Bazar Br. Moulvi Bazar
Munshigonj Br. Munshigonj
Mymensingh Br. Mymensingh
Narayanganj Br. Narayanganj
Narsingdi Br. Narsingdi
Nawabpur Road Br. Dhaka
Nazirhat Br. Chittagong
Dhaka New Market Br. Dhaka
O.R. Nizam Road Br. Chittagong
Pagla Br. Narayanganj
Pahartoli Br. Chittagong
Panthapath Br. Dhaka
Rajshahi Br. Rajshahi
Rampura Br. Dhaka
Rangpur Br. Rangpur
Rokeya Sarani Br. Dhaka
Savar Br. Savar
Shymoli Br. Dhaka
Sirajganj SME/Agri. Br. Sirajganj
Tangail Br. Tangail
Tongi Br. Gazipur-Rural
Uttara Br. Dhaka
Zinzira Br. Dhaka-Rural

Motijheel Br. Dhaka
Mouchak SME Service Centre, Dhaka
Moulvi Bazar Br. Moulvi Bazar
Munshigonj Br. Munshigonj
Mymensingh Br. Mymensingh
Narayanganj Br. Narayanganj
Narsingdi Br. Narsingdi
Nawabpur Road Br. Dhaka
Nazirhat Br. Chittagong
Dhaka New Market Br. Dhaka
O.R. Nizam Road Br. Chittagong
Pagla Br. Narayanganj
Pahartoli Br. Chittagong
Panthapath Br. Dhaka
Rajshahi Br. Rajshahi
Rampura Br. Dhaka
Rangpur Br. Rangpur
Rokeya Sarani Br. Dhaka
Savar Br. Savar
Shymoli Br. Dhaka
Sirajganj SME/Agri. Br. Sirajganj
Tangail Br. Tangail
Tongi Br. Gazipur-Rural
Uttara Br. Dhaka
Zinzira Br. Dhaka-Rural

BRAC BANK LIMITED

Agrabad Br. Ctg.
Asad Gate Br. Dhaka
Banani Br. Dhaka
Barisal Br. Barisal
Bashundhara Br. Dhaka
Bogra Br. Bogra
CDA Avenue Br. Ctg.
Donia Br. Dhaka
Eskaton Br. Dhaka
Gulshan Br. Dhaka
Halishahar Br. Ctg.
Jessore Br. Jessore
Kazidouri Br. Ctg.
Khulna Br. Khulna
Manda Br. Dhaka
Mirpur Br. Dhaka
Mormin Road Br. Ctg.
Narayanganj Br. Narayanganj
Nawabpur Br. Dhaka
Rajshahi Br. Rajshahi
Rampura Br. Dhaka
Uttara Br. Dhaka
Zindabazar Br. Sylhet

Export Import Bank of Bangladesh Limited

Agrabad Br. Ctg.
Banani Br. Dhaka
Barisal Br. Barisal
Bashundhara Road Br. Dhaka
Bogra Br. Bogra

Chagalhaya Br. Feni
Elephant Road Br. Dhaka
Gazipur Chowrasta, Br. Gazipur
Gulshan Br. Dhaka
Head Office Corporate Br. Dhaka
Imamganj Br. Dhaka
Khatungonj Br. Ctg.
Khulna Br. Khulna
Laksham Br. Comilla
Malibagh Br. Dhaka
Mirpur Br. Dhaka
Motijheel Br. Dhaka
Moulvibazar Br. Dhaka
Mudaforgonj Br. Comilla
Narayanganj Br. Narayanganj
Nawabpur Br. Dhaka
New Eskaton Br. Dhaka
Panthapath Br. Dhaka
Rajshahi Br. Rajshahi
Rajuk Avenue Br. Dhaka
Salmosjid Road Br. Dhaka
Shimail Br. Narayanganj
Sylhet Br. Sylhet
Uttara Br. Dhaka

NCC Bank Limited

Agrabad Br. Ctg.
Anderkilla, Ctg.
Babubazar Br. Dhaka
Banani Br. Dhaka
Bangshal Br. Dhaka
Barisal Br. Barisal
Bijoyagar Br. Dhaka
Bogra Br. Bogra
CPZ Br. Chittagong
Chowhatta Br. Sylhet
Chowmuhuni Br. Noakhali
Comilla Br. Comilla
Cox's Bazar Br. Cox's Bazar
Dhanmondi Br. Dhaka
Dilkusha Br. Dhaka
Elephant Road Br. Dhaka
Feni Br. Feni
Gulshan Br. Dhaka
Halishahar Br. Chittagong
Islampur Br. Dhaka
Kakrali Br. Dhaka
Jessore Br. Jessore
Joydebpur Br. Gazipur
Jubilee Road Br. Ctg.
Kadamtali Br. Chittagong
Kamal Bazar Br. Chittagong
Kawran Bazar Br. Dhaka
Khatungonj Br. Chittagong
Khulna Br. Khulna
Kushia Br. Kushlia
Laldighirpar Br. Sylhet
Laxmipur Br. Laxmipur
Madaripur Br. Madaripur
Madhunaghat Br. Chittagong
Majighat Br. Chittagong
Malibagh Br. Dhaka
Maysensingh Br. Maysensingh
Mirpur Br. Dhaka
Mittford Br. Dhaka
Moghbazar Br. Dhaka
Motijheel Br. Dhaka
Moulvibazar Br. Moulvibazar
Naogaon Br. Naogaon
Narayanganj Br. Narayanganj
Nawabpur Road Br. Dhaka
NCC Bank Bhaban Br. Dhaka
O.R. Nizam Road Br. Chittagong
Panthapath Br. Dhaka
Pragati Sarani Br. Dhaka
Rajshahi Br. Rajshahi
Ranganj Br. Laxmipur
Rangpur Br. Rangpur
Savar Br. Dhaka
Shyamoli Br. Dhaka
Sonagazi SME/Agri Br. Feni
Tangail Br. Tangail
Uttara Br. Dhaka

Mercantile Bank Limited

Agrabad Br. Ctg.
Banani Br. Dhaka
Barisal Br. Barisal
Bhulta Br. Narayanganj
Bijoyagar Br. Dhaka
Chittagong EPZ Br. Chittagong
Comilla Br. Comilla
Dhanmondi Br. Dhaka
Elephant Road Br. Dhaka
Feni Br. Feni
Gulshan Br. Dhaka
Kawran Bazar Br. Dhaka
Khatungonj Br. Chittagong
Khulna Br. Khulna
Mirpur Br. Dhaka
Mohakhali Br. Dhaka
Motijheel Br. Dhaka
Narayanganj Br. Narayanganj
Nayabazar Br. Dhaka
O.R. Nizam Road Br. Chittagong
Rajshahi Br. Rajshahi
Rampura Br. Dhaka
Rangpur Br. Rangpur
Ring Road Br. Dhaka
Shekh Mujib Road Br. Chittagong
Subei Bazar Br. Sylhet
Sylhet Br. Sylhet
Uttara Br. Dhaka

New IPO Application Process

1. In addition to the existing IPO application process, applicants can also apply through their Stockbroker/Merchant Bankers in the following process:

Step-1 (Applicant)

- a. An applicant for public issue of securities shall submit application/instruction, within the subscription period to the Stockbroker/ Merchant Banker where the applicant maintains customer account.
- b. The application/instruction may be submitted in prescribed paper or electronic form, which shall contain the Customer ID, Name, BO Account Number, Number of Securities applied for, Total Amount and Category of the Applicant. At the same time:
 - i. Other than non-resident Bangladeshi (NRB) and Foreign applicants shall make the application money and service charge available in respective customer account maintained with the Stockbroker/Merchant Banker. No margin facility, advance or deferred payment is permissible for this purpose. In case the application is made through a margin account, the application money shall be deposited separately and the Stockbroker/Merchant Banker shall keep the amount segregated from the margin account, which shall be refundable to the applicant, if become unsuccessful.
 - ii. Non-resident Bangladeshi (NRB) and Foreign applicants shall submit bank draft(s) issued in favor of the issuer for an amount equivalent to the application money with their application to the concerned Stockbroker/Merchant Banker. The draft(s) shall be issued by the Bank where the applicant maintains NITA/Foreign Currency account debiting the same account. No banker shall issue more than two drafts from any NITA/Foreign Currency account for any public issue. At the same time, the applicants shall make the service charge available in respective customer account maintained with the Stockbroker/Merchant Banker.

Step-2 (Intermediary)

- a. The Stockbroker/Merchant Banker shall maintain a separate bank account only for this purpose namely "Public Issue Application Account". The Stockbroker/Merchant Banker shall post the amount separately in the customer account (other than NRB and Foreign applicants), and upon availability of fund block the amount equivalent to the application money, accumulate all the application/instructions received up to the subscription closing date, deposit the amount in the "Public Issue Application Account" maintained with its bank within the first banking hour of next working day of the subscription closing date, instruct the banker to block the account for an amount equivalent to the aggregate application money and to issue a certificate in this regard. In case of application submitted by the Stock-dealer or the Merchant Banker's own portfolio, the application amount should also be transferred to the "Public Issue Application Account". Banker of the Stockbroker/Merchant Banker shall block the account as requested for, issue a certificate confirming the same and handover it to the respective Stockbroker/Merchant Banker.
- b. For Non-resident Bangladeshi (NRB) and Foreign applicants, the Stockbroker/Merchant Banker shall hold the bank drafts submitted by the applicants in their custody with a list containing the bank draft information against the respective applicant's particulars.
- c. The Stockbroker/Merchant Banker shall prepare category wise lists of the applicants containing Customer ID, Name, BO Account Number and Number of Securities applied for, and **within 03 (three) working days** from the subscription closing date, send it to the

respective Stock Exchange in electronic (text format with tilde '~' separator) format and the certificate(s) issued by its banker.

- d. **On the next working day**, the stock exchanges shall provide the issuer with the information received from the Stockbroker/Merchant Bankers. Stock Exchanges shall verify and preserve the bankers' certificates in their custody.

Step-3 (Issuer)

- a. The issuer shall prepare consolidated list of the applications and send the applicants' BOIDs in electronic (text) format in a CDROM to CDBL for verification. CDBL shall verify the BOIDs as to whether the BO accounts of the applicants are active or not. Along with the verification report, CDBL shall provide the issuer with an updated database of the applicants containing BO Account Number, Name, Addresses, Parents' Name, Joint Account and Bank Account Information along with the verification report. After receiving verification report and information from CDBL, the issuer shall scrutinize the applications, prepare category wise consolidated lists of valid and invalid applications and submit status report of subscription to the Commission and the stock exchanges. The issuer and the issue manager shall conduct category wise lottery with the valid applications in line with the conditions of the Commission's consent letter.
- b. Within **02 (two) working days** of conducting lottery, the issuer shall:
- i. Send category wise lists of the successful and unsuccessful applicants in electronic (text format with tilde '~' separator) format to the respective Stock Exchange.
 - ii. Issue allotment letters in the names of successful applicants in electronic format with digital signatures and send those to respective Stock Exchange in electronic form. The issuer shall send consolidated allotment data (BOID and number of securities) in electronic text format in a CDROM to CDBL to credit the allotted shares to the respective BO accounts.

Step-4 (Intermediary)

- a. **On the next working day**, Stock exchanges shall distribute the information and allotment letters to the Stockbroker/Merchant Bankers concerned in electronic format with instruction to remit the amount of successful (other than NRB and Foreign) applicants to the issuers respective Escrow Account opened for subscription purpose and unblock the amount of unsuccessful applicants, and also to send the drafts submitted by successful NRB and Foreign applicants to the Stock Exchange and return the drafts submitted by unsuccessful applicants.
- b. **On the next working day** of receiving the documents from the Stock Exchanges, the Stockbrokers/Merchant Bankers shall request its banker to release the amount blocked for unsuccessful (other than NRB and foreign) applicants and remit the aggregate amount of successful applicants to the 'Escrow' account of the issuer opened for the subscription purpose. On the same day, the Stockbroker/Merchant Bankers shall send the drafts submitted by successful NRB and Foreign applicants to the Stock Exchange concerned and return the drafts submitted by unsuccessful NRB and Foreign applicants.
- c. **On the next working day** of receiving request from the Stockbrokers/Merchant Bankers, their bankers shall unblock the amount blocked in the account(s) and remit the amount as requested for to the issuer's 'Escrow' account. Simultaneously, the stockbrokers/Merchant Bankers shall release the application money in the customer accounts; inform the successful applicants about allotment of securities and the unsuccessful applicants about releasing their blocked amounts. The unblocked amounts of unsuccessful applicants shall be placed as per

their instructions. The Stockbroker/Merchant Banker can recover the withdrawal charges, if any, from the applicants up to an amount of Tk.5.00 (five) per withdrawal. On the same day, Stock Exchanges shall send the drafts submitted by successful NRB and Foreign applicants to the Issuer.

- d. In case any draft submitted by any successful NRB or Foreign applicant contains an amount excess to the value of securities to be allotted to the applicant, the issuer shall refund the excess amount to the applicant through bank drafts issued in the same currency within 7 (seven) working days of receiving the drafts from Stock Exchange.

Miscellaneous:

- a. The issuer and Issue Manager(s) shall jointly ensure compliance of the above.
 - b. Amount deposited and blocked in the "Public Issue Application Account" shall not be withdrawn or transferred during the blocking period. Amount deposited by the applicants shall not be used by the Stockbrokers/Merchant Bankers for any purpose other than public issue application.
 - c. The issuer shall pay the costs related to data transmission, if claimed by the Stock Exchange concerned.
 - d. The Stockbroker/Merchant Bankers shall be entitled to a service charge of Tk.5.00 (taka five) only per application irrespective of the amount or category. The service charge shall be paid by the applicant at the time of submitting application.
 - e. The Stockbroker/Merchant Banker shall provide the issuer with a statement of the remittance and drafts sent.
2. The above application process is a pilot project and optional for investors, i.e. investors can apply either following new process through stockbroker/merchant banker or in existing process through banker to the issue.
 3. List of the Stockbroker/Merchant Bankers participating in the pilot project shall be disclosed in the prospectus and abridged version thereof. Only the applicants maintaining accounts with the Stockbroker/Merchant Bankers name contained in the list can apply through the new process.

List of the Stockbroker/Merchant Bankers to receive IPO applications

DSE STOCK BROKERS

Sl. No.	Name of TREC Holder	TREC No.	Sl. No.	Name of TREC Holder	TREC No.
1	A. K. Khan Securities Ltd.	6	55	Eminent Securities Ltd.	191
2	International Leasing Securities Ltd.	9	56	DBL Securities Limited	193
3	Brac EPL Stock Brokerage Ltd.	11	57	Parkway Securities Ltd.	194
4	MAH Securities Limited	13	58	MTB Securities Ltd.	197
5	Adil Securities Ltd.	17	59	AD Holdings Limited	213
6	Greenland Equities Ltd.	18	60	Pubali Bank Securities Ltd.	214
7	Royal Capital Ltd.	21	61	Mika Securities Ltd.	215
8	Vision Capital Management Ltd.	24	62	BRB Securities Limited	220
9	ETBL Securities & Exchange Ltd.	31	63	Modern Securities Ltd.	229
10	Daulatunnessa Equities Limited	37	64	IIDFC Securities Limited	238
11	Haji Ahmad Brothers Securities Ltd.	41	65	A N W Securities Ltd.	240
12	Rapid Securities Limited	42	66	One Securities Ltd.	241
13	AB & Company Limited	43	67	Apex Investments Limited	7
14	M-Securities Ltd.	44	68	Alpha Equities Ltd.	56
15	SAHCO Securities Limited	46	69	IDLC Securities Ltd.	58
16	Imtiyaz Husain Securities Limited	50	70	Square Securities Management Ltd.	76
17	Mian Abdur Rashid Securities Ltd.	53	71	R. N. Trading Limited	78
18	Shahjahan Securities Limited	64	72	Alhaj Securities & Stocks Limited	93
19	ASENZ Securities Ltd.	65	73	Remons Investment & Securities Ltd.	108
20	Popular Equities Ltd.	68	74	Midway Securities Ltd.	142
21	Mohammad Talha & Co Ltd.	69	75	Investment Promotion Services Limited	158
22	HAC Securities Limited	74	76	Oshadhi Securities Ltd.	208
23	Asia Securities Ltd.	88	77	United Financial Trading Co. Ltd.	227
24	Uniroyal Securities Ltd.	89	78	Expo Traders Ltd.	230
25	Md. Fakhru Islam Securities Ltd.	90	79	Popular Life Insurance Company Ltd.	232
26	SIBL Securities Ltd.	94	80	Dhaka Securities Ltd.	239
27	Salta Capital Limited	95	81	NLI Securities Ltd.	244
28	Jamal Ahmed Securities Ltd.	97	82	Shyamol Equity Management Limited	3
29	Howlader Equity Services Limited	102	83	Phoenix Securities Limited	4
30	Islami Bank Securities Limited	107	84	Crest Securities Ltd.	8
31	Ettihad Securities Ltd.	110	85	Khwaja Equity Services Limited	10
32	A N F Management Company Ltd.	117	86	Pasha Capital Ltd.	12
33	K-Securities and Consultants Ltd.	122	87	ACE Capital Management Service Ltd.	16
34	Rose Securities Ltd.	125	88	Azam Securities Limited	19
35	Dynamic Securities Consultants Ltd.	126	89	BDBL Securities Ltd.	20
36	LankaBangla Securities Ltd.	132	90	Ershad Securities Limited	23
37	Moshihor Securities Ltd.	134	91	Arena Securities Ltd.	25
38	Cosmopolitan Traders (Pvt.) Ltd.	146	92	EBL Securities Limited	26
39	Joytun Securities Intl. Ltd.	148	93	SAR Securities Ltd.	27
40	Shakil Rizvi Stock Ltd.	149	94	Sadeque Finance Management Ltd.	28
41	EMES Securities Ltd.	155	95	Kazi Firoz Rashid Securities Limited	29
42	Standard Bank Securities Ltd.	156	96	Ibrahim Securities Limited	33
43	Trustee Securities Ltd.	162	97	B & B Enterprise Limited	34
44	Mona Finan. Consultancy & Sec. Ltd.	164	98	Rashid Investment Services Limited	35
45	Tobarrak Securities Ltd.	172	99	Quayum Securities Limited	38
46	T. A. Khan Securities Co. Ltd.	174	100	Aries Securities Ltd.	48
47	BLI Securities Limited	175	101	S. B. Securities Limited	51
48	Peoples Equities Ltd.	176	102	M. Zubair Securities Limited	52
49	Commerce Bank Securities and Investment Ltd.	180	103	UGC Securities Limited	54
50	UCB Capital Management Limited	181	104	Global Securities Ltd.	60
51	Razzak Securities Ltd.	184	105	NCCB Securities & Financial Services Ltd.	61
52	Delta Capital Limited	185	106	E-Securities Ltd.	66
53	G M F Securities Ltd.	186	107	Sinha Securities Limited	67
54	Globe Securities Limited	189	108	First Capital Securities Ltd.	70

Sl. No.	Name of TREC Holder	TREC No.	Sl. No.	Name of TREC Holder	TREC No.
109	Multi Securities & Services Limited	75	166	Sterling Stocks & Securities Ltd.	249
110	Md. Sahidullah Securities Limited	91	167	S & H Equities Limited	2
111	Dhanmondi Securities Ltd.	98	168	Federal Securities And Investment Ltd	45
112	Island Securities Ltd.	106	169	H R Securities & Investments Ltd.	72
113	Unique Share Management Ltd.	109	170	Prime Islami Securities Ltd.	104
114	Nouvelle Securities Ltd.	112	171	PFI Securities Limited	79
115	CMSL Securities Limited	113	172	Ali Securities Co. Limited	105
116	Ahmed Iqbal Hasan Securities Ltd.	114	173	R N I Securities Ltd.	128
117	Nabiul Karim Securities Limited	115	174	Aloco Securities Ltd.	139
118	Murshed Securities Limited	116	175	Reliance Brokerage Services Ltd.	62
119	Saad Securities Ltd.	118	176	Coast To Coast Securities Ltd.	198
120	Dragon Securities Limited	119	177	DMR Securities Services Ltd.	14
121	Sheltech Brokerage Limited	120	178	Harun Securities Ltd.	05
122	SCL Securities Limited	121	179	DSFM Securities Ltd.	133
123	Shahed Securities Ltd	123	180	Farida RaquibSecurities Ltd.	87
124	ICB Securities Trading Company Limited	129	181	Hasan Securities Ltd.	57
125	Thea Securities Ltd.	130	182	Tamha Securities Ltd.	81
126	Harpoon Securities Ltd.	131	183	Surma Securities Holding Co. Ltd.	111
127	Kazi Equities Ltd.	135	184	NBL Securities Ltd.	203
128	Securities Broking & Management Services Ltd.	136	185	DLIC Securities Ltd.	243
129	Al-Haja Jahanara Securities Ltd.	138	186	A.B Ispahani Securities Ltd.	1
130	K.H.B. Securities Ltd.	143	187	A.R Chowdhury Securities Ltd.	22
131	City Brokerage Limited	145	188	B. D Finance Securities Ltd.	30
132	Indicate Securities Consultants Ltd.	154	189	Bulbul Securities Ltd.	32
133	Anwar Securities Ltd.	160	190	Al-Muntaha Trading Co. Ltd.	49
134	Haji Mohammad Ali Securities Ltd.	165	191	Green Delta Securities Ltd.	59
135	Subvalley Securities Ltd.	168	192	Desa Securities Ltd.	85
136	Merchant Securities Limited	169	193	Country Stock (Bangladesh)	99
137	Shah Mohammad Sagir & Co. Ltd.	171	194	ARC Securities Ltd.	100
138	Hazrat Amanat Shah Securities Ltd.	173	195	Alliance Securities & Management Ltd.	137
139	Anchor Securities Ltd.	177	196	Bali Securities Ltd.	153
140	JKC Securities Ltd.	179	197	Gateway Equity Resources Ltd.	157
141	Nur-E-Alam Siddique & Company Ltd.	182	198	SES Company Ltd. (Unicap Securities Ltd)	163
142	C-Maart Securities Limited	183	199	Times Securities Ltd.	166
143	Jahan Securities Ltd.	195	200	Habibur Rahman Securities Ltd.	187
144	Stock & Bond Limited	199	201	IFIC Securities Ltd.	192
145	Total Communication Ltd.	200	202	M&Z Securities Ltd.	196
146	AB Securities Ltd.	201	203	Synthia Securities Ltd.	204
147	Prilink Securities Ltd.	202	204	Khurshid Securities Ltd.	47
148	Modern Equity Limited	206	205	MAM Securities Ltd.	86
149	United Enterprises & Co. Ltd.	207	206	Dayton Holding Ltd.	101
150	Mondol Securities Ltd.	209	207	Peace Securities Ltd.	159
151	Wifang Securities Ltd.	210	208	SBC Securities & Investment Ltd.	071
152	Sharp Securities Limited	216	209	Transcon Securities Limited	55
153	Rasti Securities Consultant Ltd.	217	210	ABS Safdar & Co. Ltd.	124
154	A. L. Securities Ltd.	222	211	Doha Securities Ltd.	127
155	Mercantile Bank Securities Limited	224	212	Bangladesh Shilpa Bank	152
156	Shohrab Securities & Trade Ltd.	225	213	Fareast Islami Securities Ltd.	170
157	FAREAST Stocks & Bonds Ltd.	226	214	Beximco Securities Limited	178
158	Akij Securities Ltd.	231	215	Salam & Company Ltd.	190
159	Shahjalal Islami Bank Securities Ltd.	233	216	Conmark Limited	228
160	AIBL Capital Market Services Ltd.	234	217	Uttara Bank Securities Ltd.	250
161	PHP Stock & Securities Ltd.	235	218	Nexus Securities Limited	218
162	Premier Bank Securities Ltd.	236	219	Prudential Securities Limited	73
163	Bank Asia Securities Limited	237	220	Latif Securities Limited	80
164	Trust Bank Securities Ltd.	242	221	A.M. Securities and Financial Services Ltd.	205
165	BD Sunlife Securities Ltd.	248	222	Mirror Financial Management Ltd.	223

CSE STOCK BROKERS

Sl. No.	Name of the TREC Holder	TREC Holders No.	Sl. No.	Name of the TREC Holder	TREC Holders No.
1	Alpha Securities Ltd.	CSE 001	44	Purabi Securities Ltd.	CSE 087
2	ISPI Securities Limited	CSE 002	45	D. N. Securities Ltd.	CSE 089
3	Meenhar Securities Limited	CSE 003	46	LankaBangla Securities limited	CSE 091
4	South Asia Securities Limited	CSE 004	47	Square Securities Management Ltd.	CSE 092
5	Island Securities Ltd.	CSE 005	48	Holy City Securities Ltd.	CSE 093
6	Chittagong Capital Ltd.	CSE 006	49	Inter Continental Securities Ltd.	CSE 094
7	Saya Securities Ltd.	CSE 010	50	PFI Securities Limited	CSE 095
8	First Capital Securities Limited.	CSE 011	51	International Securities Co. Ltd.	CSE 096
9	BREC EPL Stock Brokerage Ltd.	CSE 013	52	Multi Securities & Services Limited	CSE 097
10	UCB Capital Management Ltd.	CSE 015	53	Mona Financial Consultancy and Securities Ltd.	CSE 103
11	Adams Securities Limited	CSE 016	54	Pubali Bank Securities Ltd.	CSE 105
12	North West Securities Ltd.	CSE 019	55	NC Securities Limited	CSE 107
13	EBL Securities Ltd.	CSE 021	56	Cordial Securities Limited	CSE 113
14	Salta Capital Limited	CSE 022	57	Hassan Shares & Securities Ltd.	CSE 114
15	Uttara Exchange And Securities Limited	CSE 024	58	Hallmark Securities Ltd.	CSE 117
16	Be Rich Limited	CSE 027	59	IDLC Securities Ltd.	CSE 119
17	RAK Capital Ltd.	CSE 028	60	Western Securities Investment Management Ltd.	CSE 120
18	PHP Stocks & Securities Ltd.	CSE 031	61	Far East Shares & Securities Ltd.	CSE 123
19	Synet Securities Ltd.	CSE 033	62	Amin Securities & Consultants Ltd.	CSE 128
20	Pioneer Shares & Securities Ltd.	CSE 034	63	Phoenix Securities Limited	CSE 131
21	Hillcity Securities Ltd.	CSE 037	64	NCCB Securities and Financial Services Ltd.	CSE 132
22	S.R.Capital Ltd.	CSE 038	65	City Brokerage Ltd.	CSE 133
23	Remons Investment & Securities Ltd.	CSE 042	66	Shahjalal Islami Bank Securities Limited	CSE 134
24	United Financial Trading Company Ltd.	CSE 043	67	Popular Life Insurance Company Ltd.	CSE 135
25	Kishwar Securities Investment Ltd.	CSE 047	68	Premier Leasing Securities Ltd.	CSE 136
26	Impel Shares & Securities Ltd.	CSE 049	69	Fareast Stocks & Bonds Limited	CSE 138
27	Mirpur Securities Limited	CSE 050	70	AIBL Capital Market Services Ltd.	CSE 139
28	E-Securities Limited	CSE 052	71	SIBL Securities Limited	CSE 142
29	Royal Capital Limited	CSE 053	72	Islami Bank Securities Ltd.	CSE 146
30	Prime Financial Consultants & Equities Limited	CSE 055	73	ONE Securities Limited	CSE 148
31	Kabir Securities Limited	CSE 056	74	British Bengal Securities Limited	CSE 008
32	Eastern Shares & Securities Ltd.	CSE 058	75	Chittagong Shares & Securities Ltd.	CSE 060
33	Reliance Securities Consultant Ltd.	CSE 059	76	Finvest Services Limited	CSE 066
34	CMSL Securities Limited	CSE 061	77	SES Company Limited	CSE 082
35	Prudential Capital Ltd.	CSE 062	78	Ten Stars (pvt.) Ltd.	CSE 100
36	Associated Capital Securities Ltd.	CSE 063	79	Vantage Securities Ltd.	CSE 115
37	Platinum Securities Limited	CSE 064	80	Green Delta Securities Ltd.	CSE 130
38	T.K. Shares & Securities Ltd.	CSE 069	81	Century Securities Ltd.	CSE 079
39	Ahmed Securities Services Ltd.	CSE 070	82	A.A Securities Ltd.	CSE 032
40	Sohel Securities Ltd.	CSE 076	83	Moharam Securities Ltd.	CSE 108
41	International Leasing Securities Limited	CSE 080	84	Megacity Securities Ltd.	CSE 116
42	DBL Securities Limited	CSE 081	85	First Lead Securities Ltd.	CSE 122
43	Skys Securities Limited	CSE 084			

MERCHANT BANKERS

Sl. No.	Name of the Merchant Bankers
1	ICB Capital Management Ltd.
2	IDLC Investments Ltd.
3	EXIM Islami Investment Ltd.
4	Imperial Capital Limited
5	AFC Capital Ltd.
6	Prime Finance Capital Management Ltd.
7	FAS Capital Management Ltd.
8	Trust Bank Investment Limited
9	City Bank Capital Resources Ltd.
10	UniCap Investments Limited
11	SBL Capital Management Ltd.
12	Jamuna Bank Capital Management Ltd.
13	LankaBangla Investments Ltd.
14	EC Securities Limited
15	BLI Capital Limited
16	Prime Bank Investment Ltd.
17	AIBL Capital Management Ltd.
18	BRAC EPL Investments Limited
19	MTB Capital Ltd.
20	BMSL Investment Ltd.
21	EBL Investments Ltd.
22	AAA Finance & Investment Limited
23	PLFS Investments Ltd.
24	Sonali Investment Ltd.
25	IIDFC Capital Ltd.
26	IL Capital Ltd.
27	Grameen Capital Management Ltd.
28	Alpha Capital Management Ltd.
29	Rupali Investment Ltd.
30	Uttara Finance and Investment Ltd.
31	Green Delta Capital Ltd.
32	First Securities Services Ltd.
33	Southeast Bank Capital Services Ltd.
34	Janata Capital and Investment Ltd.
35	First Security Islami Capital & Investment Ltd.
36	Swadesh Investment Management Ltd.
37	BD Finance Capital Holdings Ltd.
38	AB Investment Ltd.

REFUND OF SUBSCRIPTION MONEY

As per BSEC Notification Dated February 9, 2010, the Issuer shall refund application money to the unsuccessful applicant of the public offer by any of the following manner based on the option given by the applicant in the application form;

- (a) Through banking channel for onward deposit of the refund money into the applicant's bank account as provided in the respective application form for subscription; or
- (b) Through issuance of refund warrant in the name and address of the applicant as provided in the respective application form for subscription:

Provided that, in case of deposit into the applicant's bank account, the applicant will bear the applicable service charge, if any, of the applicant's banker, and the Issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected.